

Notice of event affecting securities

NZAX Listing Rule 7.11.2. For rights, NZAX Listing Rules 7.9.8 and 7.9.9.
For change to allotment, NZAX Listing Rule 7.10.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer **Enprise Group Limited**

Name of officer authorised to make this notice **Elliot Cooper** Authority for event, e.g. Directors' resolution **Directors resolution**

Contact phone number **0275 615 501** Contact fax number **n/a** Date **21 / 9 / 2018**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Share purchase plan Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Enprise Group Limited ordinary fully paid shares** ISIN **NZENSE0001S2**
If unknown, contact NZX

Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities **Fully Paid Ordinary Shares** ISIN **NZENSE0001S2**
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. ① for ② for

Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. Tick if *pari passu* OR provide an explanation of the ranking

Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income) **\$0.010** Source of Payment **Retained earnings**

Excluded income per security (only applicable to listed PIEs)

Currency **NZD** Supplementary dividend details - Amount per security in dollars and cents **nil**

Total monies **\$95,776** NZAX Listing Rule 7.11.4 Date Payable

Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price **NIL** Resident Withholding Tax **\$0.003300** Imputation Credits (Give details) **NIL**

Foreign Withholding Tax FDP Credits (Give details) **NIL**

Timing

(Refer Appendix 5 in the NZAX Listing Rules)

Record Date 5pm

For calculation of entitlements -

5 October, 2018

Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

19 October 2018

Notice Date

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY

Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

