

## Template Capital Change Notice

Updated as at 17 October 2019

Section 1: Issuer information					
Name of issuer	Enprise Group Limited				
NZX ticker code	ENS				
Class of financial product	Ordinary Shares				
ISIN (If unknown, check on NZX website)	NZENSE0001S2				
Currency	NZD				
Section 2: Capital change details					
Number issued/acquired/redeemed	1,197,234				
Nominal value (if any)					
Issue/acquisition/redemption price per security	\$0.92				
Nature of the payment (for example, cash or other consideration)	In return for shares in iSell Pty Limited				
Amount paid up (if not in full)	\$				
Number issued/acquired/redeemed	2,854,649				
Nominal value (if any)					
Issue/acquisition/redemption price per security	\$1.39				
Nature of the payment (for example, cash or other consideration)	As per the put option dated 29 August 2017 and approved at the shareholders meeting on 27 October 2017, in return for shares in Kilimanjaro Consulting Pty Limited				
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors resolution and NZX Listing Rule 7.3.5				
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	The new shares are credited as fully paid, and rank in all respects equally with the shares already on issue.				
Date of issue/acquisition/redemption <sup>1</sup>	06/01/2020				
Section 3: Authority for this announcement and contact person					
Name of person authorised to make this announcement	Elliot Cooper				
Contact phone number	09 829 5500				
Date of release through MAP 07/01/2020					

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<sup>&</sup>lt;sup>1</sup> Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).