

## QUOTATION NOTICE: NZX MAIN BOARD ENPRISE GROUP LIMITED RIGHTS ("ENSRB")

Issuer: Enprise Group Limited ("ENS")

Ticker Code: ENSRB

ISIN: NZENSE0002S0

**Details of Issue:** A pro-rata renounceable rights issue of 1 new share for every 6 shares held on

the Record Date

Ratio (New: Existing): 1:6

**Exercise Price:** \$0.50 per share

Issue Price Payable: In full on application

Ex Rights Date: Wednesday, 15 April 2020

Rights Commence Trading: Wednesday, 15 April 2020

Record Date: Thursday, 16 April 2020

Letters of Entitlement sent to

Shareholders:

Friday, 17 April 2020

Offer Opens: Friday, 17 April 2020

Offer Closes: 5pm, Monday, 4 May 2020

Rights Quotation Ceases: Tuesday, 28 April 2020

Allotment of New Shares: Friday, 8 May 2020

Registrar: Link Market Services ("LNKT")

Settlement Status: NZCDC Settlement System

**Commencement of Trading of New** 

Shares:

Friday, 8 May 2020

Mark Peterson Chief Executive Officer NZX Limited

6 April 2020