

7 May 2020

NZX Limited WELLINGTON

RIGHTS ISSUE SHARES ALLOTTED

Enprise Group Limited (NZX: ENS) announces the completion of its Right Issue process. Enprise has allotted 2,271,442 new shares, equating to total capital raised of \$1,135,787 which is 100% of the proposed raise, the shortfall has been placed with institutional investors.

The funds advanced under this facility are to be applied towards the purposes outlined in the offer document. At the time of the initial issue, the Offer has been fully subscribed.

A Capital Change Notice accompanies this announcement.

ENDS

For further information, please contact:

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