

## ENPRISE GROUP LIMITED

9 February 2014

NZX Limited  
Wellington

E-mail: [announce@nzx.com](mailto:announce@nzx.com)

### ISSUE OF SECURITIES BY ENPRISE GROUP LIMITED (ENP)

Enprise Group Limited advises that it has issued new shares as follows:

<b>Class of Security:</b>	Ordinary Shares (ENP)
<b>Number issued:</b>	200,000 ordinary shares at NZD 50 cents each fully paid
<b>Payment:</b>	The shares were issued in partial satisfaction of the payment of the purchase price payable by the Company to acquire the business assets comprising the MYOB EXO practice of Global Bizpro
<b>Percentage of total Class of Securities issued:</b>	3.11% (of the total number of ordinary shares on issue post completion of the issue)
<b>Reason for the issue:</b>	The shares were issued in partial satisfaction of the payment of the purchase price payable by the Company to acquire the business assets comprising the MYOB EXO practice of Global Bizpro
<b>Authority of issue:</b>	Director's Resolution and NZAX Listing Rule 7.3.5.
<b>Terms of issue:</b>	The new shares are credited as fully paid, and rank in all respects equally with the shares already on issue.
<b>Total number of securities of the Class in existence after the issue:</b>	6,435,597
<b>Date of issue:</b>	9 February 2015

ENPRISE GROUP LIMITED

Elliot Cooper  
Chief Financial Officer