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BY EMAIL: announce@nzx.com

NZX Limited
WELLINGTON

Announcement of Share Purchase Plan

Enprise advises that it intends to undertake a Share Purchase Plan ("SPP") capital raising initiative.

Enprise has lodged a notice with NZX for the SPP to have a record date of 20 February 2015.

The principal terms of the SPP are as follows:

- The SPP offer will only be made to New Zealand resident Enprise shareholders and professional investors who are recorded on the Enprise share register as at 5pm on 20 February 2015.
- The maximum application under the SPP is \$15,000 per shareholder.
- The issue price for the shares to be offered pursuant to the SPP will be 50 cents per share, which is the same issue price that was set for the issue of new shares to the vendors of the business assets acquired from GlobalBizpro yesterday.

It is anticipated that the SPP Offer Document will be mailed out to eligible shareholders on or about 23 February 2015.

Enprise Group CEO Mark Loveys says that all of the company's directors will be either directly or indirectly buying shares in the SPP.

An Appendix 4 Notice, setting the record date and other relevant dates for the SPP, accompanies this announcement.

About Enprise Group

Enprise Group comprises three software businesses that build and provide integrated accounting and data management solutions to small and medium-sized enterprises in New Zealand, Australia and the global market. The Group has international partnerships with business software industry leaders MYOB and SAP, as well as an international channel of reseller partners. All three businesses have growth strategies underpinned by the adoption of Cloud and mobile computing by small to medium sized enterprises.

Enprise Group co-founder and CEO Mark Loveys is one of New Zealand's best known software entrepreneurs. He was the original developer of the Exonet ERP business software solution, now called MYOB EXO. MYOB EXO is the most widely installed business software among mid-sized companies across New Zealand and Australia. Other high profile achievements include the development and sale of the EMS Cortex cloud provisioning

software, sold to Citrix in February 2011 for US \$11 million. Loveys was also a co-founder and director in Datasquirt, an innovative call centre software product sold to Californian call centre provider LiveOps Inc. for US \$12.5 million in November 2011.

Listed on the New Zealand Stock Exchange's NZX Alternative Market (NZAX) during December 2014, Enprise Group (ENS) has three operating divisions: Enprise Solutions, Enprise Software and Datagate Innovation Ltd.

Enprise Solutions is a leading specialist provider of solutions based on the MYOB EXO and MYOB Advanced software platforms. It supports more than 700 MYOB EXO customers across Australia and New Zealand, with branch offices in Auckland, Hamilton, Wellington, Sydney and Melbourne.

Enprise Software is an international SAP Business One software development partner. Enprise Software develops, sells and supports a suite of award winning add-on modules for the SAP Business One business software platform through a global reseller channel. Enprise Software's flagship add-on module 'Enprise Job' is now in use by more than 300 SAP Business One customers around the world.

Datagate Innovation Ltd is an early-stage Cloud software development company specialising in online reporting and billing portals for Telcos, utility companies and hosted service providers.

For further information, please contact:

Mark Loveys

Email: markl@enprise.com

Mobile: 0275 971 889