

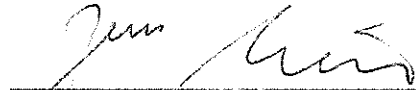
ENPRISE GROUP LIMITED
(the Company)

Statement to NZX Limited


Pursuant to clauses 9(2) and 9(3) of the Securities Act (NZX – Share and Unit Purchase Plans) Exemption Notice 2010

- A. For the purposes of the Share Purchase Plan of the Company that was formally announced on 10 February 2015 and opens on 23 February 2015 (SPP), the Company gives notice to NZX and to each applicant under the SPP that the subscription price for ENP ordinary shares (Specified Securities) under the SPP is 50 cents.
- B. For the purposes of clause 9 of the Securities Act (NZX – Share and Unit Purchase Plans) Exemption Notice 2010, we certify that when the subscription price was fixed the Company had no information not publicly available that would, or would be likely to, have a material effect on the market price of the Specified Securities if the information were publicly available.

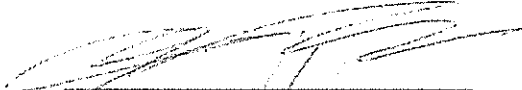
Dated this 3rd day of February 2015




Jens Neiser



Mark Loveys



Lindsay Phillips



George Cooper