



Application Form

Enprise Group Share Purchase Plan (SPP)

CSN/Holder Number:

Shareholding as at 20 February 2015:

The SPP document accompanying this Application Form is important. If you have any questions in relation to the SPP, please consult your broker, financial, investment or other professional advisor. Please see instructions of the reverse on how to complete this Application Form and where to send it. This Application Form is irrevocable and cannot be withdrawn once lodged

APPLICATION FOR SHARES AND PAYMENT

You may apply for one parcel of Enprise Group Limited (Enprise) ordinary shares (Shares), at \$0.50 per share, subject to a minimum of \$1,000 of Shares and thereafter in Parcels of any amount in multiples of \$1,000 up to a maximum value of \$15,000. Please indicate the value of the shares you are applying for **by ticking the appropriate box**, and either complete the direct debit instruction to enable the Share Registrar to direct debit your account or attach a cheque payable to "Enprise Share Purchase Plan". Cheques must be in New Zealand dollars. Direct debit instructions and cheques **may not be post-dated**.

\$1,000 - 2,000 Shares \$4,000 - 8,000 Shares \$7,000 - 14,000 Shares \$10,000 - 20,000 Shares \$13,000 - 26,000 Shares

\$2,000 - 4,000 Shares \$5,000 - 10,000 Shares \$8,000 - 16,000 Shares \$11,000 - 22,000 Shares \$14,000 - 28,000 Shares

\$3,000 - 6,000 Shares \$6,000 - 12,000 Shares \$9,000 - 18,000 Shares \$12,000 - 24,000 Shares \$15,000 - 30,000 Shares

PAYMENT OPTIONS

Option 1 Please find **attached my cheque** for the amount of Shares applied for above.

Option 2 Please **direct debit my bank account** nominated below for the amount of Shares applied for above. By ticking this box and **signing this Application Form**, I/we agree Enprise or its agent is authorized to direct debit my/our account for the full amount of Shares applied for.

Sufficient funds must be available in your bank account on the day the Share Registrar receives the Application Form and our account must be a transactional account eligible for direct debit transactions.

NEW ZEALAND DOLLAR BANK ACCOUNT DETAILS FOR DIRECT DEBIT:

Bank Name _____ Name of Account: _____

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If you are a Custodian acting on behalf of one or more beneficial owners you must complete this section.

Please state the number of beneficial owners for whom you act as a Custodian

Please either state the full name(s) of the beneficial owner(s) for whom you act in submitting this Application Form or attach a schedule of full names of the beneficial owners for whom you act in submitting this Application Form including each beneficial owner's dollar amount of Shares applied for.

Please state the total dollar amount of shares that you are applying for on behalf of beneficial owners under this holding.

\$

EXECUTION

Holder/Director/Authorised Person

Holder/Director/Authorised Person

Director/Authorised Person

Contact Name

Mobile or Daytime telephone number

By accepting this offer and applying for shares, you are providing the certification set out on the reverse side of this form, under the heading "Certification". Read that section carefully.

This offer closes at 5.00pm on 16 March 2015. Applications and payment must be received by the Share Registry before this time.

INSTRUCTIONS

How to complete this Application Form: Read carefully the Terms and Conditions of the Enprise Share Purchase Plan (SPP) contained in the document accompanying this application Form. If you have any questions in relation to the SPP, please consult your broker, financial, investment or other professional advisor.

1. Application and payment

- Enter the value of Shares you wish to apply to purchase by ticking the box corresponding to the parcel you wish to apply for.
- Do not apply for Shares having a value less than \$1,000 or greater than \$15,000
- The issue price is \$0.50 per share irrespective of the option chosen.
- Make one application only, whether personally or through a Custodian.
- You must pay in New Zealand dollars by cheque or by direct debit as per the instructions in the SPP document and this Application Form.
- Payment by Cheque must be made payable to "Enprise Share Purchase Plan"
- **Do not post-date your cheque or direct debit instruction.**
- If you choose the direct debit option, you must tick the box authorising the Share Registrar to direct debit the bank account nominated on the Application Form on any day after the Application Form is received by the Share Registrar for the amount applied for on the Application Form. You cannot specify a direct debit date and you must ensure that:
 - a) a New Zealand bank account is supplied and is a transactional account eligible for direct debit transactions;
 - b) the bank account details supplied are correct;
 - c) sufficient funds in the bank account for direct debit are available on the day the Share Registrar receives the Application Form;
 - d) the person(s) giving the direct debit instruction has/have the authority to operate the account solely/jointly; and

If you are uncertain, you should contact your bank or financial institution. Should your direct debit fail, your application will be rejected. The Share Registrar will not be able to process your direct debit if you do not sign and date the Application Form. If requested, the Share Registrar will provide you with a direct debit authority form.

- By supplying **your mobile number** you consent that the Share Registrar can notify you by TXT message (post allotment for New Zealand investors only) of any changes in your holding balance, or if your bank account details or address on register change, or if a new / replacement FIN has been requested. This feature provides additional security to you as an investor.

2. CERTIFICATION

I/We irrevocably apply for the value of Shares indicated in this Application Form (or such lesser number of shares as may be allocated to me/us), and agree that:

- By applying for the shares, I/we acknowledge that this Application Form was distributed with the SPP document containing the Terms and Conditions of the SPP dated 23 February 2015, and confirm that I/we have read this Application Form and the SPP Document in their entirety. I agree to be bound by the constitution of Enprise and I irrevocably and unconditionally agree to the Terms and Conditions.
- If I am not a Custodian, I certify that:
 - a) My registered address is New Zealand and I held shares on the Record Date;

- b) I am not applying for Shares with an aggregate application amount which is more than \$15,000 (including applications made through a Custodian) even though I may have received more than one offer under the SPP or received offers in more than one capacity under the SPP; and
 - c) The total application amount of those Shares for which I am applying, if issued, together with the total application amount of all and any other Shares applied for by me under the SPP or any similar arrangement and issued by Enprise to me in any 12 month period will not exceed \$15,000 (excluding any Shares I may have acquired in that period on the NZX Alternative Market)
- If I am Custodian, I certify that:
 - a) I hold Shares directly or indirectly as a Custodian for beneficial owners;
 - b) the number of beneficial owners for which I am holding those Shares as Custodian is set out on the front of this Application Form;
 - c) each beneficial owner on whose behalf I am submitting this Application Form is named on the Application Form (or named in the attached schedule), and has his/her registered address in New Zealand;
 - d) each beneficial owner (or the beneficial owner's agent) has instructed me to apply for, and accept, under the SPP the dollar amount of Shares set out on the front of the Application Form (or set out in the Attached schedule); and
 - e) I undertake not to accept on behalf of any of those beneficial owners for whom I act directly or indirectly as Custodian in any 12 month period shares under an SPP the aggregate issue price of which is more than \$15,000; and

3. EXECUTION

You should sign this Application Form where indicated. If a company is signing, it must be signed on behalf of the company by a person(s) duly authorised for that purpose. If this Application Form is signed under a power of attorney, the attorney certifies that they have been duly authorised by the shareholder (the Donor) and, at the date of this application form, the attorney has not received any notice of the revocation of that appointment by the Donor or otherwise.

4. CONTACT DETAILS

Please complete in your contact name and number, as we may need to contact you, for example, if you have not filled in this application form correctly.

5. LODGEMENT INSTRUCTIONS

Post or hand deliver this application form and arrange payment so that it is **received before 5.00pm on 16 March 2015 (unless extended)**. You should allow sufficient time for delivery by the postal service. Application forms and cheques received after the closing date may not be processed regardless of when they are postmarked. **We have included a reply paid envelope for your convenience.** You may also use a standard envelope, which should be **posted to**

Link Market Services Limited, PO Box 91976, Auckland 1142,

or **delivered to**

Level 7, Zurich House, 21 Queen Street, Auckland 1010

Only application with payment by direct debit may be scanned and emailed or faxed to Link Market Services:

Fax: 09 375 5590

Scan & Email: applications@linkmarketservices.com
(Please use "Enprise SPP" as the subject of the email)